ISLE OF MAN BANK

Income and expenditure

Your information

We collect and process various categories of personal and financial information throughout your relationship with us, to allow us to provide our products and services and to run our business. For more information about how we use your personal information, the types of information we collect and process and the purposes for which we process personal information, please read our Privacy Notice provided on our website at iombank.com/global/privacy-notice.html.

We may update this from time to time and would encourage you to visit our website regularly to stay informed of the purposes for which we process your information and your rights to control how we process it.

Customer details

Date	D[D[M[M]Y]Y]Y[Y]
Title	Mr Mrs Miss Ms Other If other, please specify
Surname	
First name(s)	
Full residential address line 1	
Address line 2	
Address line 3	
Address line 4	
Postcode	
Telephone number Home	
Telephone number Mobile	
Account number	Sort code
Name of Employer (s)	
Position at employer (s)	
Number of Dependents	

Monthly income

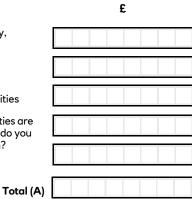
Principal applicant's net salary	
Joint applicant's net salary	
Bonus/Commission/ Overtime	
Income from savings/ Investments	
Other source of income	

£		

Benefits (e.g Family, Child Support)

Other debts / liabilities

If any of your liabilities are Interest Only, how do you plan to repay them?



Monthly expenditure

Household expenses	£		£
House insurance		Car services/Repairs	
Local authority rates/ Council/Property tax		Leisure/recreation /entertaining	
Water		Other property costs e.g Ground rent/Service charge	
Gas		Domestic help/Child minder/ School/Nursery fees	
Electric		Food/Other expenditure	
Oil/Fuel		TV rental/Licence /Satellite subscription	
Telephone/Mobile /Internet		Clothing	
Property maintenance		Holidays	
Travel expenses e.g parking/petrol		Other	
Commitments	£		
Mortgage/Rent		Car tax and insurance	
Healthcare		Loans/Hire purchase	
Pension contributions /Premiums		Credit card and store card payments	
Life cover premiums		Savings and investment payments	
Maintenance payments		Total (B)	

Savings and investments

	£		£
Bank		Property value	
Building society		Mortgage outstanding	
Shares		Other property values	
Pensions		Other mortgages	
Endowment plans			
ISA/SAYE			
Total		Total	
Savings and investments are not classed as expenditure when calculating free income			

Total monthly income (A)	
Total monthly expenditure (B)	
Free income (A-B)	

Other debts / liabilities

Creditor(s)	Amount owed	Monthly repayment	Expiry date
	£	£	
	£	£	
	£	£	
	£	£	
	£	£	
	£	£	
Total other debts	£	£	

Monthly repayment total to tally with Personal Loan/Credit Card repayments in Monthly Expenditure section

If any of your liabilities are Interest Only, how do you plan to repay them?

Offer of repayment

l offer to pay £	per month on	D[D[M]M]Y[Y]Y]Y
-	-	

dditional details	

The Royal Bank of Scotland International Limited trading as Isle of Man Bank (Isle of Man Bank). Registered Office: Royal Bank House, 71 Bath Street, St Helier, Jersey JE4 8PJ. Tel. 01534 282850. Regulated by the Jersey Financial Services Commission.

Isle of Man business address: 2 Athol Street, Douglas, Isle of Man, IM99 1AN. Tel. 01624 637000. Licensed by the Isle of Man Financial Services Authority in respect of Deposit Taking, Investment Business and registered as a General Insurance Intermediary.